I. <u>References of Potential Interest</u>

Dialog

 24/3,K/1
DIALOG(R)File 20:Dialog Global Reporter
(c) 2010 Dialog. All rts. reserv.

29131315
Life Insurance Cover: There Wont Be More To It Than Meets The Eye
FINANCIAL EXPRESS
May 14, 2003
JOURNAL CODE: WFEX   LANGUAGE: English   RECORD TYPE: FULLTEXT
WORD COUNT: 693
    ...We even file our illustrations with the regulator," he claimed, and
"customers are required to acknowledge receipt of
illustration in the proposal form". He pointed out that if no
standardisation was possible in certain...

II. Inventor Search Results from Dialog

? show files;ds;cost;logoff hold
File 471:New York Times Fulltext 1980-2010/Feb 04
     (c) 2010 The New York Times
File 169:Insurance Periodicals 1984-1999/Nov 15
     (c) 1999 NILS Publishing Co.
File 583:Gale Group Globalbase(TM) 1986-2002/Dec 13
     (c) 2002 Gale/Cengage
File 474:New York Times Abs 1969-2010/Feb 04
     (c) 2010 The New York Times
File 475:Wall Street Journal Abs 1973-2010/Feb 04
     (c) 2010 The New York Times
File 35:Dissertation Abs Online 1861-2010/Dec
     (c) 2010 ProQuest Info&Learning
File 65:Inside Conferences 1993-2010/Feb 03
     (c) 2010 BLDSC all rts. reserv.
File 99:Wilson Appl. Sci & Tech Abs 1983-2010/Dec
     (c) 2010 The HW Wilson Co.
File 256:TecTrends 1982-2010/Jan W5
     (c) 2010 Info.Sources Inc. All rights res.
File   2:INSPEC 1898-2010/Jan W4
     (c) 2010 The IET
File 634:San Jose Mercury Jun 1985-2010/Feb 03
     (c) 2010 San Jose Mercury News
File 610:Business Wire 1999-2010/Feb 04
     (c) 2010 Business Wire.
File 613:PR Newswire 1999-2010/Feb 04
     (c) 2010 PR Newswire Association Inc
File 810:Business Wire 1986-1999/Feb 28
     (c) 1999 Business Wire
File 813:PR Newswire 1987-1999/Apr 30
     (c) 1999 PR Newswire Association Inc
File 20:Dialog Global Reporter 1997-2010/Feb 03
     (c) 2010 Dialog
File   9:Business & Industry(R) Jul/1994-2010/Feb 03
     (c) 2010 Gale/Cengage
File 15:ABI/Inform(R) 1971-2010/Feb 03
     (c) 2010 ProQuest Info&Learning
File 16:Gale Group PROMT(R) 1990-2010/Feb 04
     (c) 2010 Gale/Cengage
File 148:Gale Group Trade & Industry DB 1976-2010/Feb 04
     (c) 2010 Gale/Cengage
File 160:Gale Group PROMT(R) 1972-1989
     (c) 1999 The Gale Group
File 275:Gale Group Computer DB(TM) 1983-2010/Dec 29

(c) 2010 Gale/Cengage
File 621:Gale Group New Prod.Annou.(R) 1985-2010/Dec 21
    (c) 2010 Gale/Cengage
File 636:Gale Group Newsletter DB(TM) 1987-2010/Jan 04
    (c) 2010 Gale/Cengage
File 637:Journal of Commerce 1986-2010/Feb 04
    (c) 2010 UBM Global Trade
File 624:McGraw-Hill Publications 1985-2010/Feb 04
    (c) 2010 McGraw-Hill Co. Inc
File 625:American Banker Publications 1981-2008/Jun 26
    (c) 2008 American Banker
File 430:British Books in Print 2007/Jan W3
    (c) 2007 J. Whitaker & Sons Ltd.
File 426:LCMARC-Books 1968-2010/Jan W5
    (c) format only 2010 Dialog
File 483:Newspaper Abs Daily 1986-2010/Feb 04
    (c) 2010 ProQuest Info&Learning
File 120:U.S. Copyrights 1978-2010/Feb 02
    (c) format only 2010 Dialog
File 347:JAPIO Dec 1976-2009/Sep(Updated 091230)
    (c) 2010 JPO & JAPIO
File 348:EUROPEAN PATENTS 1978-201004
    (c) 2010 European Patent Office
File 349:PCT FULLTEXT 1979-2010/UB=20100128|UT=20100121
    (c) 2010 WIPO/Thomson
File 350:Derwent WPIX 1963-2009/UD=201007
    (c) 2010 Thomson Reuters
File 371:French Patents 1961-2002/BOPI 200209
    (c) 2002 INPI. All rts. reserv.

Set   Items   Description
S1   30363   AU=(DAVIES, J? OR DAVIES J? OR DAVIES(2N)(JENNIFER OR JEN -
                OR JENNY) OR JOHNSON, L? OR JOHNSON L? OR JOHNSON(2N)LAURA OR
                METHVEN, K? OR METHVEN K? OR METHVEN(2N)(KATHLEEN OR KATHY) OR
                DONNELLY, K? OR DONNELLY K? OR DONNELLY(2N)KALEY OR MILES, N?
                OR MILES N? OR MILES(2N)NOAH)
S2   3253   AU=(WILHELM, D? OR WILHELM D? OR WILHELM(2N)(DEBORA OR DEB-
                ORAH OR DEBBIE) OR KNOWLES, B? OR KNOWLES B? OR KNOWLES(2N)BR-
                ANDON OR MOELLER, A? OR MOELLER A? OR MOELLER(2N)ALISSA OR HI-
                GLEY, J? OR HIGLEY J? OR HIGLEY(2N)JOHN)
S3   1862   AU=(CAREY, D? OR CAREY D? OR (CAREY(2N)(DOUGLAS OR DOUG)) -
                OR TOBIASON, W? OR TOBIASON W? OR (TOBIASON(2N)WENDELL) OR HA-
                LLSTAFF, C? OR HALLSTAFF C? OR (HALLSTAFF(2N)CHARLENE) OR BES-
                SO, J? OR BESSO J? OR (BESSO(2N)(JAMES OR JIM)))
S4   11206   AU=(MADDEN, M? OR MADDEN M? OR (MADDEN(2N)(MICHAEL OR MIKE-
                )) OR MOORE, B? OR MOORE B? OR (MOORE(2N)(BRADLEY OR BRAD)) OR
                POZNIAK, J? OR POZNIAK J? OR (POZNIAK(2N)JOELLE) OR WALLE, J?
                OR WALLE J? OR (WALLE(2N)(JERALD OR GERALD OR JERRY)))

S5   46681 S1:S4
S6   5252 S5 FROM 347,348,349,350,371
S7   134 (LIFE OR TERM)()(INSURANCE OR ASSURANCE) OR DEATH()BENEFIT
S8   3 S6 AND S7
S9   41429 S5 NOT S6
S10   131 S7 AND S9
S11   4 S10(S)(ILLUSTRATION OR GRAPH??? OR REPRESENTATION?? OR DIS-
               PLAY??? OR SYMBOLI? OR VISUALI?ATION OR VIEW??? OR IMAGE OR I-
               MAGING OR DEPICT??? OR MODEL OR MODELING OR MODELLING OR CHAR-
               T??? OR PICTURE OR TABLE OR MATRIX OR GRID OR TABULATION OR D-
               IAGRAM)
S12   4 RD (unique items)
S13   7 S8 OR S12

  13/AA,AN,AZ,AU,TI/1   (Item 1 from file: 15)
DIALOG(R)File 15:(c) 2010 ProQuest Info&Learning. All rts. reserv.
05106376 1480698361
Whole Life: The Star Player In Any Financial Plan
Moore, Byron R CFP

  13/AA,AN,AZ,AU,TI/2   (Item 2 from file: 15)
DIALOG(R)File 15:(c) 2010 ProQuest Info&Learning. All rts. reserv.
02822823 759989901
Consider More Than Price
Madden, Mike

  13/AA,AN,AZ,AU,TI/3   (Item 3 from file: 15)
DIALOG(R)File 15:(c) 2010 ProQuest Info&Learning. All rts. reserv.
00362827 87-21661
LIMRA Agents Told to Stress 'Life' Basics
Knowles, Bob

  13/AA,AN,AZ,AU,TI/4   (Item 1 from file: 148)
DIALOG(R)File 148:(c) 2010 Gale/Cengage. All rts. reserv.
0017718136   SUPPLIER NUMBER: 126156032
Consider more than price: many people view term life insurance
 as a commodity, but agents serve their clients best by considering
 factors other than cost.(Underwriting Insight)
Madden, Mike

  13/AA,AN,AZ,AU,TI/5   (Item 1 from file: 349)
DIALOG(R)File 349:(c) 2010 WIPO/Thomson. All rts. reserv.
01746729

METHOD FOR PROVIDING PRIVATE CIVIL SECURITY SERVICES BUNDLED WITH
SECOND PARTY PRODUCTS
PROCEDE PERMETTANT DE FOURNIR DE SERVICES DE SECURITE CIVILE PRIVEE
GROUPES AVEC DES PRODUITS DE SECONDE PARTIE
Patent Applicant/Inventor:
  MOORE Barrett H, 1001 Green Bay Road, Winnetka, Illinois 60093, US,
    US (Residence), US (Nationality), (Designated for all)
  Application: WO 2007US82654 20071026 (PCT/WO US2007082654)
Parent Application/Grant:
  Related by Continuation to: US 2006384037 20060317 (CIP)

  13/AA,AN,AZ,AU,TI/6   (Item 2 from file: 349)
DIALOG(R)File 349:(c) 2010 WIPO/Thomson. All rts. reserv.
01685682
SUBSCRIPTION-BASED PRIVATE CIVIL SECURITY FACILITATION METHOD
PROCEDE FACILITANT L'ACCES A LA SECURITE CIVILE PRIVEE SUR ABONNEMENT
Patent Applicant/Inventor:
  MOORE Barrett H, 1001 Green Bay Road, Winnetka, Illinois 60093, US,
    US (Residence), US (Nationality), (Designated for all)
  Application: WO 2007US81676 20071017 (PCT/WO US2007081676)
Parent Application/Grant:
  Related by Continuation to: US 2006384037 20060317 (CIP)

  13/AA,AN,AZ,AU,TI/7   (Item 1 from file: 350)
DIALOG(R)File 350:(c) 2010 Thomson Reuters. All rts. reserv.
0017971743
WPI ACC NO: 2008-H92067/
Subscription-based private civil security facilitation method for providing
survival related service, involves offering consideration-based private
civil security subscriptions for authorized beneficiaries along with life insurance
Original Titles:
SUBSCRIPTION-BASED PRIVATE CIVIL SECURITY FACILITATION METHOD
PROCEDE FACILITANT L'ACCES A LA SECURITE CIVILE PRIVEE SUR ABONNEMENT
Local Applications (No Type Date): WO 2007US81676 A 20071017
Priority Applications (no., kind, date): US 2006829779 P 20061017; US
  2006862398 P 20061020; US 2006862718 P 20061024; US 2006863481 P
  20061030; US 2006863469 P 20061030; US 2006864302 P 20061103; US
  2007894350 P 20070312

13/3,K/1   (Item 1 from file: 15)
DIALOG(R)File 15:ABI/Inform(R)
(c) 2010 ProQuest Info&Learning. All rts. reserv.

05106376 1480698361
Whole Life: The Star Player In Any Financial Plan
Moore, Byron R CFP

13/3,K/7   (Item 1 from file: 350)
DIALOG(R)File 350:Derwent WPIX
(c) 2010 Thomson Reuters. All rts. reserv.

0017971743 - Drawing available
WPI ACC NO: 2008-H92067/200850
Related WPI Acc No: 2007-688781; 2007-688782; 2007-688783; 2007-688784;

< removed unnecessary information>

  2009-A74671; 2009-H51604; 2009-H80435; 2009-J22693; 2010-A05844
Subscription-based private civil security facilitation method for providing
survival related service, involves offering consideration-based private
civil security subscriptions for authorized beneficiaries along with life insurance
Patent Assignee: MOORE B H (MOOR-I)
Inventor name & address:
MOORE, Barrett H...

III. Text Search Results from Dialog - Patents

A.   Abstract Databases

? show files;ds;cost;logoff hold
File 347:JAPIO Dec 1976-2009/Sep(Updated 091230)
        (c) 2010 JPO & JAPIO
File 350:Derwent WPIX 1963-2009/UD=201007
        (c) 2010 Thomson Reuters
File 371:French Patents 1961-2002/BOPI 200209
        (c) 2002 INPI. All rts. reserv.

Set	Items	Description
S1	993	(LIFE OR TERM)()(INSURANCE OR ASSURANCE) OR DEATH()(BENEFIT OR BENEFITS)
S2	993	(LIFE OR TERM)()(INSURANCE OR ASSURANCE) OR DEATH()(BENEFIT OR BENEFITS)
S3	657	ILLUSTRATION OR GRAPH??? OR REPRESENTATION?? OR DISPLAY??? OR SYMBOLI? OR VISUALI?ATION OR VIEW??? OR IMAGE OR IMAGING OR DEPICT??? OR MODEL OR MODELING OR MODELLING OR CHART??? OR P-ICTURE OR TABLE OR MATRIX OR GRID OR TABULATION OR DIAGRAM
S4	253	FUTURE OR EXPECTED OR EXTRAPOLAT??? OR FORECAST??? OR POSS-IBLE OR POSSIBILIT??? OR POTENTIAL?? OR PREDICT??? OR PRESUMA-BL? ? OR PRESUMPTIVE OR PROBABILITY OR PROBABLE OR PROJECT??? OR PROJECTIONS OR PROSPECTIVE
S5	510	VALUE OR VALUATION OR VALUES OR STATUS OR STATE OR SITUATI-ON OR SITUATIONS OR CONDITION OR BALANCE OR ACTIVITY OR COVER-AGE OR PAYMENTS OR PREMIUMS
S6	13	(CONSENT??? OR GRANT??? OR ACCEPT??? OR ACCEPTANCE OR AGRE-E? OR ASSENT OR SUBSCRI? OR COMMIT? OR PROMISE OR PLEDGE OR P-LEDGING OR PLEDGED)(2N)(BUY??? OR PURCHAS??? OR PROCUR? OR AC-QUIR???)
S7	81	CERTIFY??? OR CERTIFICATION OR CONFIRM??? OR CONFIRMATION -OR VERIFICATION OR VERIFY??? OR ACKNOWLEDG??? OR ACKNOWLEDGEM-ENT
S8	253	RECEIVED OR RECEIPT OR GET OR GETS OR GETTING OR GOT OR AR-RIVED OR ARRIVAL OR DELIVERY OR DELIVERED
S9	49	S4(3N)S5
S10	2	S3(5N)S9
S11	6	S3(2N)S8
S12	0	S7(5N)S11
S13	0	S2(S)S6(S)S10(S)S12
S14	0	S2(S)S3(S)S4(S)S5(S)S6(S)S7(S)S8
S15	559	S2(S)S3
S16	6	S15(S)(S6 OR (S7(S)S8))
S17	98	S2(7N)S3
S18	3	S17 AND (S6 OR (S7(S)S8))

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S19    27  S15 AND (S6 OR (S7 AND S8))
S20   115  S2(10N)S3
S21     4  S20 AND (S6 OR (S7 AND S8))
S22    27  S18 OR S19 OR S21
S23    24  S22 AND IC=(G06F OR G06Q)
S24    24  IDPAT (sorted in duplicate/non-duplicate order)
S25    24  IDPAT (primary/non-duplicate records only)
```

25/AN,AZ,TI/1   (Item 1 from file: 350)
DIALOG(R)File 350:(c) 2010 Thomson Reuters. All rts. reserv.
0018958559
Server for insured person intention recording and transmission, receives
insured person intention presentation request from family terminal for
transmitting extracted intention information of insured person to family terminal
Original Titles:
An insured person intention recording transmission apparatus, an insured
person intention recording transmission method, and an insured person
intention recording transmission program
Local Applications (No Type Date): JP 2007252637 A 20070927
Priority Applications (number, kind, date): JP 2007252637 A 20070927

25/AN,AZ,TI/2   (Item 2 from file: 350)
DIALOG(R)File 350:(c) 2010 Thomson Reuters. All rts. reserv.
0018610453
Deferred premium annuity purchasing and annuity benefits receiving method
for life insurance company, involves receiving matured future interest when
purchaser does not provide full payment for annuity before or at death of purchaser
Original Titles:
Deferred Premium Annuities
Local Applications (No Type Date): US 2007910411 P 20070405; US 200898082
 A 20080404
Priority Applications (number, kind, date): US 2007910411 P 20070405; US
 200898082 A 20080404

25/AN,AZ,TI/3   (Item 3 from file: 350)
DIALOG(R)File 350:(c) 2010 Thomson Reuters. All rts. reserv.
0018027265
Document e.g. life settlement application, indicating method for e.g.
personal computer, involves determining indication for insurance policy based on
summation of documents and one value, and displaying indication on electronic device
Original Titles:
PRODUCTS AND PROCESSES FOR INDICATING DOCUMENTS FOR A LIFE BASED PRODUCT
Local Applications (No Type Date): US 2006841269 P 20060830; WO
 2006US40427 A 20061017; US 2006613182 A 20061219; US 2007847982 A
 20070830

Priority Applications (number, kind, date): US 2006841269 P 20060830; WO
  2006US40427 A 20061017; US 2006613182 A 20061219; US 2007847982 A
  20070830

25/AN,AZ,TI/4   (Item 4 from file: 350)
DIALOG(R)File 350:(c) 2010 Thomson Reuters. All rts. reserv.
0017718793
Legacy system incorporating method for modernized financial system,
involves constructing business services constructed from data service, and
maintaining transactional integrity of transactions
Original Titles:
Improvements in and relating to financial systems
VERBESSERUNGEN IN BEZUG AUF FINANZSYSTEME
IMPROVEMENTS IN AND RELATING TO FINANCIAL SYSTEMS
PERFECTIONNEMENTS A SYSTEMES FINANCIERS ET PERFECTIONNEMENTS CONCERNANT
CEUX-CI.
Local Applications (No Type Date): WO 2007GB4236 A 20071106; EP
  2007824469 A 20071106; WO 2007GB4236 A 20071106; CN 200780049293 A
  20071106; WO 2007GB4236 A 20071106
Priority Applications (number, kind, date): GB 200622063 A 20061106

25/AN,AZ,TI/5   (Item 5 from file: 350)
DIALOG(R)File 350:(c) 2010 Thomson Reuters. All rts. reserv.
0017476707
Insurance e.g. homeowner insurance, remote access providing method,
involves providing web-based screen for application, and providing price
quote based on selected type of insurance, user information, and
information on desired coverages
Original Titles:
System and method for providing web-based user interface to legacy,
personal-lines insurance applications
Local Applications (No Type Date): US 2000200491 P 20000428; US
  2000219691 P 20000721; US 2001843841 A 20010430
Priority Applications (number, kind, date): US 2000200491 P 20000428; US
  2000219691 P 20000721; US 2001843841 A 20010430

25/AN,AZ,TI/6   (Item 6 from file: 350)
DIALOG(R)File 350:(c) 2010 Thomson Reuters. All rts. reserv.
0017426437
Financial loss risk reducing method for computer system, involves entering
into lifegain agreement including projected value of life insurance policy,
to protect against loss in expected value of policy by party with another party
Original Titles:
METHOD AND SYSTEM FOR PROTECTING AN INVESTMENT OF A LIFE INSURANCE POLICY
Local Applications (No Type Date): US 2006813335 P 20060614; US

2007763221 A 20070614
Priority Applications (number, kind, date): US 2006813335 P 20060614; US
  2007763221 A 20070614

 25/AN,AZ,TI/7   (Item 7 from file: 350)
DIALOG(R)File 350:(c) 2010 Thomson Reuters. All rts. reserv.
0017368311
Distribution management system of e.g. transport system complimentary
ticket for major shareholder e.g. insurance company, transmits
delivery instruction when payment is confirmed
Local Applications (No Type Date): JP 2006198092 A 20060720
Priority Applications (number, kind, date): JP 2006198092 A 20060720

 25/AN,AZ,TI/8   (Item 8 from file: 350)
DIALOG(R)File 350:(c) 2010 Thomson Reuters. All rts. reserv.
0017080121
Lifecycle financial contract and product providing method for use in life
insurance company, involves selecting strike price for mortality put
option, and calculating contingent premium for mortality put option
Original Titles:
Mortality put options and methods, systems, and products for providing same
Local Applications (No Type Date): US 2006330939 A 20060113
Priority Applications (number, kind, date): US 2006330939 A 20060113

 25/AN,AZ,TI/9   (Item 9 from file: 350)
DIALOG(R)File 350:(c) 2010 Thomson Reuters. All rts. reserv.
0016138677
Variable product e.g. guaranteed living benefit, reinsurance structure, has
reinsurance agreement provided between ceding company and separate account
or cell of another reinsurance company
Original Titles:
Variable product reinsurance
REASSURANCE DE PRODUIT VARIABLE
Local Applications (No Type Date): WO 2006US10425 A 20060322; US
  2005664259 P 20050322; US 2006386555 A 20060322; US 2005664259 P
  20050322; US 2006386555 A 20060322; US 2008221558 A 20080804
Priority Applications (number, kind, date): US 2005664259 P 20050322; US
  2005664259 P 20050322; US 2006386555 A 20060322; US 2008221558 A 20080804

 25/AN,AZ,TI/10   (Item 10 from file: 350)
DIALOG(R)File 350:(c) 2010 Thomson Reuters. All rts. reserv.
0015770165
Data management device for contract management of life insurance,
determines content of data which corresponds to type identifier, based on

content identifier of data recorded by data recording unit and data definition unit
Original Titles:
The data managing device and its method
Data Management Apparatus And Method Thereof
DISPOSITIF DE GESTION DE DONNEES ET METHODE POUR CELUI-CI
Local Applications (No Type Date): WO 2005JP18808 A 20051012; WO
  2005JP18808 A 20051012; IN 2007KN1341 A 20070417; WO 2005JP18808 A
  20051012; US 2007576999 A 20070924; CN 200580035135 A 20051012; WO
  2005JP18808 A 20051012; WO 2005JP18808 A 20051012; JP 2006540955 A
  20051012
Priority Applications (number, kind, date): JP 2004299055 A 20041013

 25/AN,AZ,TI/11   (Item 11 from file: 350)
DIALOG(R)File 350:(c) 2010 Thomson Reuters. All rts. reserv.
0015480769
Web enabled national tax electronic return assistance apparatus detects
numerical input made corresponding to specified deductions requiring
certificate/receipt to be attached and registers requirement data in preset table
Local Applications (No Type Date): JP 2004164491 A 20040602
Priority Applications (number, kind, date): JP 2004164491 A 20040602

 25/AN,AZ,TI/12   (Item 12 from file: 350)
DIALOG(R)File 350:(c) 2010 Thomson Reuters. All rts. reserv.
0015156755
Automated financial account management system automatically transfers funds
into or out of account to maintain minimum/maximum account balance
Original Titles:
Finance account management
FINANZ-KONTO-VERWALTUNG
GESTION DE COMPTES FINANCIERS
Local Applications (No Type Date): WO 2004US42511 A 20041217; US
  2003739597 A 20031217; EP 2004814662 A 20041217; WO 2004US42511 A
  20041217; CN 200480037625 A 20041217; WO 2004US42511 A 20041217; IN
  2006DN3322 A 20060609; US 2003739597 A 20031217; US 2008254390 A
  20081020; US 2003739597 A 20031217; US 2008254475 A 20081020; US
  2003739597 A 20031217; US 2008254373 A 20081020
Priority Applications (number, kind, date): US 2003739597 A 20031217; US
  2008254390 A 20081020; US 2008254475 A 20081020; US 2008254373 A 20081020

 25/AN,AZ,TI/13   (Item 13 from file: 350)
DIALOG(R)File 350:(c) 2010 Thomson Reuters. All rts. reserv.
0015029015
On-line document production system for life insurance company, produces
managed document printing data in response to confirmation of
printing data produced from document preparation data and work-content information

Original Titles:
BUSINESS FORM PREPARING SYSTEM, BUSINESS FORM PREPARATION METHOD, SERVER,
PROGRAM AND RECORDING MEDIUM
Local Applications (No Type Date): JP 2003364462 A 20031024
Priority Applications (number, kind, date): JP 2003364462 A 20031024

 25/AN,AZ,TI/14   (Item 14 from file: 350)
DIALOG(R)File 350:(c) 2010 Thomson Reuters. All rts. reserv.
0014578260
Insurance premium settlement apparatus has requesting unit that requests
selected financial institution to pay insurance premium, after
confirming content of payment with agency terminal and insurance company
Original Titles:
DEVICE AND METHOD FOR SETTLING INSURANCE FEE ON APPOINTED DAY, DEVICE AND
METHOD FOR SETTLING ARTICLE PRICE ON APPOINTED DAY, PROGRAM, AND
RECORDING MEDIUM
Local Applications (No Type Date): JP 200390527 A 20030328
Priority Applications (number, kind, date): JP 200390527   A 20030328

 25/AN,AZ,TI/15   (Item 15 from file: 350)
DIALOG(R)File 350:(c) 2010 Thomson Reuters. All rts. reserv.
0013933461
Service business support contract method e.g. for earthquake insurance
service, involves creating package for contract tool having documents
describing support and service business
Original Titles:
METHOD FOR COMMERCIALIZING CONTRACT TOOL OF SUPPORT AND SERVICE TASK AND
USEWARE PACK
Local Applications (No Type Date): JP 2002167846 A 20020607
Priority Applications (number, kind, date): JP 2002167846 A 20020607

 25/AN,AZ,TI/16   (Item 16 from file: 350)
DIALOG(R)File 350:(c) 2010 Thomson Reuters. All rts. reserv.
0013891191
Medical record information disclosures tracking method for life insurance
company, involves providing information relating to request associated with
stored data, to unauthorized party to account for disclosure
Original Titles:
Methods and systems for tracking and accounting for the disclosure of record information
Local Applications (No Type Date): US 2002174049 A 20020618
Priority Applications (number, kind, date): US 2002174049 A 20020618

 25/AN,AZ,TI/17   (Item 17 from file: 350)
DIALOG(R)File 350:(c) 2010 Thomson Reuters. All rts. reserv.

0013860420
Internet based life-insurance sales support system for life insurance
company, determines assessment result of life insurance based of specific
item determined during buying of insurance policy
Original Titles:
SYSTEM, DEVICE, AND METHOD FOR ASSISTING LIFE INSURANCE SALE
Local Applications (No Type Date): JP 2002136346 A 20020510
Priority Applications (number, kind, date): JP 2002136346 A 20020510

 25/AN,AZ,TI/18   (Item 18 from file: 350)
DIALOG(R)File 350:(c) 2010 Thomson Reuters. All rts. reserv.
0013373640
Photograph authentication system used for e.g. assessment business of non
life insurance, determines alteration of image data, by
comparing hash values generated using common key
Original Titles:
PHOTOGRAPHING CERTIFICATE SYSTEM, PHOTOGRAPHING DEVICE, CERTIFICATE
DEVICE, AND PHOTOGRAPHING CERTIFICATE METHOD
Local Applications (No Type Date): JP 2001349914 A 20011115; JP
 2001349914 A 20011115
Priority Applications (number, kind, date): JP 2001349914 A 20011115

 25/AN,AZ,TI/19   (Item 19 from file: 350)
DIALOG(R)File 350:(c) 2010 Thomson Reuters. All rts. reserv.
0013198585
Short-term insurance policy alteration network e.g. for overseas travelers
accident insurance, alters policy procedure with reference to user request
on confirming whether requesting user is policyholder
Original Titles:
SHORT-PERIOD INSURANCE CONTRACT/CHANGE NETWORK SYSTEM, AND ITS METHOD,
SERVER, AND PROGRAM
Local Applications (No Type Date): JP 2001186682 A 20010620
Priority Applications (number, kind, date): JP 2001186682 A 20010620

 25/AN,AZ,TI/20   (Item 20 from file: 350)
DIALOG(R)File 350:(c) 2010 Thomson Reuters. All rts. reserv.
0013027875
Integrated point of arrival authentication and attendance management
server for long term insurance care system, authenticates point of
arrival of service personal based on read bar code
Original Titles:
METHOD FOR CERTIFYING ARRIVAL AT LOCALE OF DISPATCHED WORKER
AND MANAGING HIS OR HER ATTENDANCE IN DISPATCH SERVICE, AND SERVER SYSTEM
FOR THIS METHOD
Local Applications (No Type Date): JP 200193977 A 20010328

Priority Applications (number, kind, date): JP 200193977 A 20010328

25/AN,AZ,TI/21   (Item 21 from file: 350)
DIALOG(R)File 350:(c) 2010 Thomson Reuters. All rts. reserv.
0012889985
Permanent type insurance policy evaluating method for insurance company,
involves establishing pricing policy from sum of cost of insurance value,
premium load value, fixed expense valve divided by net amount at risk value
Original Titles:
Method of evaluating a permanent life insurance policy.
Local Applications (No Type Date): US 2000694899 A 20001024
Priority Applications (number, kind, date): US 2000694899 A 20001024

25/AN,AZ,TI/22   (Item 22 from file: 350)
DIALOG(R)File 350:(c) 2010 Thomson Reuters. All rts. reserv.
0012858025
Insurance claim support system for online life insurance service, forwards
insurance contract information to respective account processing offices
depending on the contamination of office registration
Original Titles:
INSURANCE BUSINESS SUPPORTING SYSTEM, INSURANCE BUSINESS SUPPORTING
METHOD, AND RECORDING MEDIUM
Local Applications (No Type Date): JP 200158122 A 20010302
Priority Applications (number, kind, date): JP 200158122 A 20010302

25/AN,AZ,TI/23   (Item 23 from file: 350)
DIALOG(R)File 350:(c) 2010 Thomson Reuters. All rts. reserv.
0010869595
Life insurance provision method involves issuing simultaneous multiple
death life insurance plan to insured parties when insured parties are
eligible and are in good health
Original Titles:
ANORDNUNG UND VERFAHREN ZUR VERSICHERUNG MEHRERER GLEICHZEITIGER
TODESFALLE
SYSTEM AND METHOD FOR SIMULTANEOUS MULTIPLE DEATH LIFE INSURANCE
SYSTEME ET PROCEDE DE SOUSCRIPTION SIMULTANEE A UNE ASSURANCE-DECES ET A
UNE ASSURANCE-VIE POUR PLUSIEURS PERSONNES
Local Applications (No Type Date): WO 2001US4175 A 20010209; US
 2000181649 P 20000210; US 2001781132 A 20010209; AU 200138086 A
 20010209; EP 2001910488 A 20010209; WO 2001US4175 A 20010209; US
 2000181649 P 20000210; US 2001781132 A 20010209; US 2003366229 A
 20030213; JP 2001557364 A 20010209; WO 2001US4175 A 20010209; AU
 2001238086 A 20010209; AU 2001238086 A 20010209; AU 2007231771 A
 20071101; US 2000181649 P 20000210; US 2001781132 A 20010209
Priority Applications (number, kind, date): US 2000181649 P 20000210; US

2001781132 A 20010209; US 2003366229 A 20030213; AU 2007231771 A 20071101

25/AN,AZ,TI/24   (Item 24 from file: 350)
DIALOG(R)File 350:(c) 2010 Thomson Reuters. All rts. reserv.
0010564296
Financial product managing program for use in information handling systems,
calculates specific death benefit value, based on loan value added to
interest formula value
Original Titles:
SYSTEME UND VERFAHREN ZUM VERWALTEN VON VERMoGEN
SYSTEMS AND METHODS FOR WEALTH MANAGEMENT
SYSTEMES ET PROCEDES DE GESTION DU PATRIMOINE
Systems and methods for wealth management
SYSTEMS AND METHODS FOR WEALTH MANAGEMENT
SYSTEMES ET PROCEDES DE GESTION DU PATRIMOINE
Local Applications (No Type Date): WO 2000US16804 A 20000616; AU
  200057479 A 20000616; US 1999139682 P 19990616; WO 2000US16804 A
  20000616; US 200137430 A 20011025; EP 2000942930 A 20000616; WO
  2000US16804 A 20000616
Priority Applications (number, kind, date): US 1999139682 P 19990616; WO
  2000US16804 A 20000616; US 200137430 A 20011025

25/3,K/5   (Item 5 from file: 350)
DIALOG(R)File 350:Derwent WPIX
(c) 2010 Thomson Reuters. All rts. reserv.

0017476707 - Drawing available
WPI ACC NO: 2008-C97145/200821
XRPX Acc No: N2008-232160
Insurance e.g. homeowner insurance, remote access providing method,
involves providing web-based screen for application, and providing price
quote based on selected type of insurance, user information, and
information on desired coverages
Patent Assignee: TRAVELLERS PROPERTY CASUALTY CORP (TRAV-N)
Inventor: STENDER M J
Patent Family (1 patents, 1 countries)
Patent   Application
Number   Kind Date   Number   Kind Date   Update
US 7343310   B1 20080311 US 2000200491 P 20000428 200821 B
               US 2000219691 P 20000721
               US 2001843841 A 20010430
Priority Applications (number, kind, date): US 2000200491 P 20000428; US
 2000219691 P 20000721; US 2001843841 A 20010430
Patent Details
Number   Kind Lan Pg Dwg Filing Notes
US 7343310   B1 EN   96 56 Related to Provisional US 2000200491
                Related to Provisional US 2000219691
  Alerting Abstract ...NOVELTY - The method involves verifying user
identification (ID) and password, and communicating with a mainframe system
by using a web...
...user interface to a host insurance data process system and insurance
application architecture and tier diagram.
Class Codes
International Classification (+ Attributes)
IPC + Level Value Position Status Version
  G06Q-0010/00...
  G06Q-0010/00...
Original Abstracts:
...services, and enable local printing of professional insurance
applications, proposals and forms to facilitate immediate delivery of
professional-quality proposals to customers.
Claims:
...logon screen, entry of the user ID, the user password, and a selected
insurance application;verifying the entered user ID and password;upon
successful verification, communicating with the mainframe system by
the web-based graphical user interface to access the...

 25/3,K/13   (Item 13 from file: 350)
DIALOG(R)File 350:Derwent WPIX

0015029015 - Drawing available
WPI ACC NO: 2005-377000/200539
XRPX Acc No: N2005-304878
On-line document production system for life insurance company, produces
managed document printing data in response to confirmation of
printing data produced from document preparation data and work-content information
Patent Assignee: DAINIPPON PRINTING CO LTD (NIPQ); MITSUI KAIJO KASAI
  HOKEN KK (MITS-N)
Inventor: MIYASHITA T; MIZUTANI Y; SORI Y
Patent Family (1 patents, 1 countries)

Patent			Application			
Number	Kind	Date	Number	Kind	Date	Update
JP 2005128833	A	20050519	JP 2003364462	A	20031024	200539 B

Priority Applications (no., kind, date): JP 2003364462 A 20031024
Patent Details

Number	Kind	Lan	Pg	Dwg	Filing Notes
JP 2005128833	A	JA	15	11	

...document production system for life insurance company, produces managed
document printing data in response to confirmation of printing data
produced from document preparation data and work-content information

  Alerting Abstract ...printing data production unit produces printing data
from document preparation data and work-content information received
from customer computer (7). A managed document printing data production
unit produces managed document printing data in response to receiving
printing data confirmation from the customer computer....DESCRIPTION
OF DRAWINGS - The figure shows the block diagram of the document
production system. (Drawing includes non-English language text...
Title Terms.../Index Terms/Additional Words: CONFIRM;
Class Codes
International Classification (+ Attributes)
IPC + Level Value Position Status Version
  ...G06F-0019/00...
...G06F-0003/12...
...G06Q-0010/00
  ...G06F-0019/00...
...G06F-0003/12...
...G06Q-0010/00

 25/3,K/22   (Item 22 from file: 350)
DIALOG(R)File 350:Derwent WPIX

0012858025 - Drawing available
WPI ACC NO: 2002-716902/200278

XRPX Acc No: N2002-565652
Insurance claim support system for online life insurance service, forwards insurance contract information to respective account processing offices depending on the contamination of office registration
Patent Assignee: DAIDO SEIMEI HOKEN SOGO KAISHA (DAID-N); TKC KK (TKCT-N)
Inventor: KISHIHARA K; MATSUKI S; MATSUZAKI I; OFUJI D; WAJIMA S
Patent Family (1 patents, 1 countries)

Patent			Application			
Number	Kind	Date	Number	Kind	Date	Update
JP 2002259705	A	20020913	JP 200158122	A	20010302	200278 B

Priority Applications (no., kind, date): JP 200158122 A 20010302
Patent Details

Number	Kind	Lan	Pg	Dwg	Filing Notes
JP 2002259705	A	JA	53	55	

  Alerting Abstract ...account processing is performed by a server in the accounts office (100) based on the received contract information. The contract information is forwarded to each office based on the confirmation of member registration by the offices....DESCRIPTION OF DRAWINGS - The figure shows an outline block diagram of insurance claim support system. (Drawing includes non-English language text...
Class Codes
International Classification (Main): G06F-017/60

B.   Full-Text Databases

? show files;ds;cost;logoff hold
File 348:EUROPEAN PATENTS 1978-201004
        (c) 2010 European Patent Office
File 349:PCT FULLTEXT 1979-2010/UB=20100128|UT=20100121
        (c) 2010 WIPO/Thomson

Set   Items   Description
S1   785   (LIFE OR TERM)()(INSURANCE OR ASSURANCE) OR DEATH()(BENEFIT
               OR BENEFITS)
S2   785   (LIFE OR TERM)()(INSURANCE OR ASSURANCE) OR DEATH()(BENEFIT
               OR BENEFITS)
S3   734   ILLUSTRATION OR GRAPH??? OR REPRESENTATION?? OR DISPLAY???
               OR SYMBOLI? OR VISUALI?ATION OR VIEW??? OR IMAGE OR IMAGING OR
               DEPICT??? OR MODEL OR MODELING OR MODELLING OR CHART??? OR P-
               ICTURE OR TABLE OR MATRIX OR GRID OR TABULATION OR DIAGRAM
S4   710   FUTURE OR EXPECTED OR EXTRAPOLAT??? OR FORECAST??? OR POSS-
               IBLE OR POSSIBILIT??? OR POTENTIAL?? OR PREDICT??? OR PRESUMA-
               BL? ? OR PRESUMPTIVE OR PROBABILITY OR PROBABLE OR PROJECT???
               OR PROJECTIONS OR PROSPECTIVE
S5   737   VALUE OR VALUATION OR VALUES OR STATUS OR STATE OR SITUATI-
               ON OR SITUATIONS OR CONDITION OR BALANCE OR ACTIVITY OR COVER-
               AGE OR PAYMENTS OR PREMIUMS
S6   77   (CONSENT??? OR GRANT??? OR ACCEPT??? OR ACCEPTANCE OR AGRE-
               E? OR ASSENT OR SUBSCRI? OR COMMIT? OR PROMISE OR PLEDGE OR P-
               LEDGING OR PLEDGED)(2N)(BUY??? OR PURCHAS??? OR PROCUR? OR AC-
               QUIR???)
S7   427   CERTIFY??? OR CERTIFICATION OR CONFIRM??? OR CONFIRMATION -
               OR VERIFICATION OR VERIFY??? OR ACKNOWLEDG??? OR ACKNOWLEDGEMENT
S8   681   RECEIVED OR RECEIPT OR GET OR GETS OR GETTING OR GOT OR AR-
               RIVED OR ARRIVAL OR DELIVERY OR DELIVERED
S9   315   S4(3N)S5
S10   33   S3(5N)S9
S11   65   S3(2N)S8
S12   0   S7(5N)S11
S13   0   S2(S)S6(S)S10(S)S12
S14   273   S2(S)S3
S15   9   S14(S)(S6 OR (S7(S)S8))
S16   9   IDPAT (sorted in duplicate/non-duplicate order)
S17   9   IDPAT (primary/non-duplicate records only)

 17/AN,AZ,TI/1   (Item 1 from file: 349)
DIALOG(R)File 349:(c) 2010 WIPO/Thomson. All rts. reserv.
00939231
LIFE INSURANCE PRODUCTS UNDER A SINGLE APPROVED FORM

PRODUITS D'ASSURANCE-VIE SOUS FORME REGLEMENTAIRE UNIQUE
   Application: WO 2002US7534 20020313 (PCT/WO US0207534)

   17/AN,AZ,TI/2   (Item 2 from file: 349)
DIALOG(R)File 349:(c) 2010 WIPO/Thomson. All rts. reserv.
00908952
ANONYMOUS TRANSACTION SYSTEM
SYSTEME DE TRANSACTION ANONYME
   Application: WO 2001US44318 20011127 (PCT/WO US0144318)

   17/AN,AZ,TI/3   (Item 3 from file: 349)
DIALOG(R)File 349:(c) 2010 WIPO/Thomson. All rts. reserv.
00892307
CAPTURE HIGHLY REFINED CLAIM EVALUATION INFORMATION ACROSS MULTIPLE WEB
   INTERFACES
CAPTURE D'INFORMATIONS PRECISES D'EVALUATION DE RECLAMATION SUR DES
   INTERFACES WEB MULTIPLES
   Application: WO 2001US29747 20010924 (PCT/WO US0129747)

   17/AN,AZ,TI/4   (Item 4 from file: 349)
DIALOG(R)File 349:(c) 2010 WIPO/Thomson. All rts. reserv.
00878899
SYSTEM AND METHOD FOR ADMINISTERING A FINANCIAL PROGRAM INVOLVING THE
   COLLECTION OF PAYMENTS
SYSTEME ET PROCEDE DESTINES A ADMINISTRER UNE PROGRAMME FINANCIER
   IMPLIQUANT L'ENCAISSEMENT DES PAIEMENTS
   Application: WO 2001US41646 20010810 (PCT/WO US0141646)

   17/AN,AZ,TI/5   (Item 5 from file: 349)
DIALOG(R)File 349:(c) 2010 WIPO/Thomson. All rts. reserv.
00868208
DYNAMIC ENTERPRISE RESOURCE PLANNING CHART OF ACCOUNTS AND METHODS
FOR IMPLEMENTING THE SAME
PLAN COMPTABLE DYNAMIQUE POUR LA PLANIFICATION DES RESSOURCES D'UNE
   ENTREPRISE ET MODALITES DE MISE EN OEUVRE CORRESPONDANTES
   Application: WO 2001US20320 20010625 (PCT/WO US0120320)

   17/AN,AZ,TI/6   (Item 6 from file: 349)
DIALOG(R)File 349:(c) 2010 WIPO/Thomson. All rts. reserv.
00865408
METHOD AND APPARATUS FOR REQUESTING AND RETRIEVING MEDICAL INFORMATION
METHODE PERMETTANT DE DEMANDER UNE INFORMATION MEDICALE ET DE LA LIRE
ET DISPOSITIF CORRESPONDANT

Application: WO 2001US18445 20010607 (PCT/WO US0118445)

  17/AN,AZ,TI/7   (Item 7 from file: 349)
DIALOG(R)File 349:(c) 2010 WIPO/Thomson. All rts. reserv.
00816854
METHOD AND SYSTEM FOR REMOTELY MANAGING BUSINESS AND EMPLOYEE
   ADMINISTRATION FUNCTIONS
PROCEDE ET SYSTEME DESTINES A GERER A DISTANCE DES ENTREPRISES ET DES
   FONCTIONS D'ADMINISTRATION DES EMPLOYES
   Application: WO 2001US268 20010104 (PCT/WO US0100268)
Parent Application/Grant:
  Related by Continuation to: US 2000174480 20000104 (CON)

  17/AN,AZ,TI/8   (Item 8 from file: 349)
DIALOG(R)File 349:(c) 2010 WIPO/Thomson. All rts. reserv.
00764251
SYSTEMS AND METHODS FOR WEALTH MANAGEMENT
SYSTEMES ET PROCEDES DE GESTION DU PATRIMOINE
   Application: WO 2000US16804 20000616 (PCT/WO US0016804)

  17/AN,AZ,TI/9   (Item 9 from file: 349)
DIALOG(R)File 349:(c) 2010 WIPO/Thomson. All rts. reserv.
00730924
METHOD AND APPARATUS FOR IMPROVED DOCUMENT SEARCHING
PROCEDE ET APPAREIL POUR AMELIORER LA RECHERCHE DE DOCUMENTS
   Application: WO 99US1299 19990122 (PCT/WO US9901299)

17/3,K/1   (Item 1 from file: 349)
DIALOG(R)File 349:PCT FULLTEXT
(c) 2010 WIPO/Thomson. All rts. reserv.

00939231   **Image available**
LIFE INSURANCE PRODUCTS UNDER A SINGLE APPROVED FORM
PRODUITS D'ASSURANCE-VIE SOUS FORME REGLEMENTAIRE UNIQUE
Patent Applicant/Assignee:
  M FINANCIAL HOLDINGS INC doing business as M FINANCIAL GROUP, 205
    Southeast Spokane Street, Portland, OR 97202-6413, US, US (Residence),
    US (Nationality)
Inventor(s):
  SCHIMINOVICH Gabriel R, M Financial Group, 205 Spokane Street, Portland,
    OR 97202-6413, US,
Legal Representative:
  GRADY L White (agent), Covington & Burling, 1201 Pennsylvania Avenue,
    N.W., Washington, DC 20004-2401, US,
Patent and Priority Information (Country, Number, Date):
  Patent: WO 200273360 A2-A3 20020919 (WO 0273360)
  Application: WO 2002US7534 20020313 (PCT/WO US0207534)
  Priority Application: US 2001275030 20010313; US 2001333748 20011129
Designated States:
(Protection type is "patent" unless otherwise stated - for applications prior to 2004)
  AE AG AL AM AT AU AZ BA BB BG BR BY BZ CA CH CN CO CR CU CZ DE DK DM DZ
  EC EE ES FI GB GD GE GH GM HR HU ID IL IN IS JP KE KG KP KR KZ LC LK LR
  LS LT LU LV MA MD MG MK MN MW MX MZ NO NZ OM PH PL PT RO RU SD SE SG SI
  SK SL TJ TM TN TR TT TZ UA UG UZ VN YU ZA ZM ZW
  (EP) AT BE CH CY DE DK ES FI FR GB GR IE IT LU MC NL PT SE TR
  (OA) BF BJ CF CG CI CM GA GN GQ GW ML MR NE SN TD TG
  (AP) GH GM KE LS MW MZ SD SL SZ TZ UG ZM ZW
  (EA) AM AZ BY KG KZ MD RU TJ TM
Publication Language: English
Filing Language: English
Fulltext Word Count: 118771
Fulltext Availability:
  Detailed Description
  Claims
... on target
    Same COI charges and other charges
    Recalculate GLP
    No surrender charge if greater death benefit in coverage
  segment is greater than or equal to original base amount

...If evidence is provided for the coverage increase, the mortality factor
 'uq, will reenter the table at the new underwriting class at the
 coverage segment duration, i.e. duration 1. If...

...but at the current duration of the coverage segment.

7 3.3 Unscheduled Decrease in Death Benefit
The Death Benefit can be reduced, as a result of either a
policy service request or as the...

< removed unnecessary information>

...in Section 8 1
Contracts that fail the 7-Pay test post-issue need send
confirmation of this to the servicing agent and the policy owner.
Any distribution that was received within the two years prior to
the year in which the contract becomes a MEC...

I V. Text Search Results from Dialog - NPL

A.   Abstract Databases

? show files;ds;cost;logoff hold
File 471:New York Times Fulltext 1980-2010/Feb 04
        (c) 2010 The New York Times
File 169:Insurance Periodicals 1984-1999/Nov 15
        (c) 1999 NILS Publishing Co.
File 583:Gale Group Globalbase(TM) 1986-2002/Dec 13
        (c) 2002 Gale/Cengage
File 474:New York Times Abs 1969-2010/Feb 04
        (c) 2010 The New York Times
File 475:Wall Street Journal Abs 1973-2010/Feb 04
        (c) 2010 The New York Times
File 35:Dissertation Abs Online 1861-2010/Dec
        (c) 2010 ProQuest Info&Learning
File 65:Inside Conferences 1993-2010/Feb 03
        (c) 2010 BLDSC all rts. reserv.
File 99:Wilson Appl. Sci & Tech Abs 1983-2010/Dec
        (c) 2010 The HW Wilson Co.
File 256:TecTrends 1982-2010/Jan W5
        (c) 2010 Info.Sources Inc. All rights res.
File   2:INSPEC 1898-2010/Jan W4
        (c) 2010 The IET

Set   Items   Description
S1   73153   (LIFE OR TERM)()(INSURANCE OR ASSURANCE) OR DEATH()(BENEFIT
        OR BENEFITS)
S2   73153   (LIFE OR TERM)()(INSURANCE OR ASSURANCE) OR DEATH()(BENEFIT
        OR BENEFITS)
S3   7643   ILLUSTRATION OR GRAPH??? OR REPRESENTATION?? OR DISPLAY???
        OR SYMBOLI? OR VISUALI?ATION OR VIEW??? OR IMAGE OR IMAGING OR
        DEPICT??? OR MODEL OR MODELING OR MODELLING OR CHART??? OR P-
        ICTURE OR TABLE OR MATRIX OR GRID OR TABULATION OR DIAGRAM
S4   14861   FUTURE OR EXPECTED OR EXTRAPOLAT??? OR FORECAST??? OR POSS-
        IBLE OR POSSIBILIT??? OR POTENTIAL?? OR PREDICT??? OR PRESUMA-
        BL? ? OR PRESUMPTIVE OR PROBABILITY OR PROBABLE OR PROJECT???
        OR PROJECTIONS OR PROSPECTIVE
S5   20779   VALUE OR VALUATION OR VALUES OR STATUS OR STATE OR SITUATI-
        ON OR SITUATIONS OR CONDITION OR BALANCE OR ACTIVITY OR COVER-
        AGE OR PAYMENTS OR PREMIUMS
S6   1100   (CONSENT??? OR GRANT??? OR ACCEPT??? OR ACCEPTANCE OR AGRE-
        E? OR ASSENT OR SUBSCRI? OR COMMIT? OR PROMISE OR PLEDGE OR P-
        LEDGING OR PLEDGED)(2N)(BUY??? OR PURCHAS??? OR PROCUR? OR AC-
        QUIR???)
S7   1761   CERTIFY??? OR CERTIFICATION OR CONFIRM??? OR CONFIRMATION -

OR VERIFICATION OR VERIFY??? OR ACKNOWLEDG??? OR ACKNOWLEDGEMENT
S8   8629   RECEIVED OR RECEIPT OR GET OR GETS OR GETTING OR GOT OR AR-
                RIVED OR ARRIVAL OR DELIVERY OR DELIVERED
S9   703   S4(3N)S5
S10   9   S3(5N)S9
S11   67   S3(2N)S8
S12   0   S7(5N)S11
S13   0   S2(S)S6(S)S10(S)S12
S14   0   S2(S)S3(S)S4(S)S5(S)S6(S)S7(S)S8
S15   2979   S2(S)S3
S16   228   S4(S)S5(S)S15
S17   10   S16(S)(S6 OR (S7(S)S8))
S18   29   S9(S)S15
S19   21   S11(S)S15
S20   50   S18 OR S19
S21   44   S20 NOT (PY>2003 OR PD=20031015:20031231)
S22   44   RD (unique items)

 22/6/1   (Item 1 from file: 471)
04108013 989509010423
STATES CREATING PLANS TO REDUCE COSTS FOR DRUGS
Monday April 23 2001
Word Count: 1721

 22/6/2   (Item 2 from file: 471)
04005449 335550000519
Metropolitan Life Says It Aims To Start a Full-Service Bank
Friday May 19 2000
Word Count: 479

 22/6/3   (Item 3 from file: 471)
03862538 968765990121
OLYMPICS; Potential Olympic Sponsors Said to Be Uneasy
Thursday January 21 1999
Word Count: 1199

 22/6/4   (Item 4 from file: 471)
03779985 427292980410
SPARE TIMES
Friday April 10 1998
Word Count: 9110

 22/6/5   (Item 5 from file: 471)

03776883 250228980330
BUSINESS DIGEST
Monday March 30 1998
Word Count: 587

 22/6/6   (Item 6 from file: 471)
03714482 836044970828
For Plaintiffs, More of Same in Insurance Accords
Thursday August 28 1997
Word Count: 2374

 22/6/7   (Item 7 from file: 471)
03650266 149713970113
METRO DIGEST
Monday January 13 1997
Word Count: 827

 22/6/8   (Item 8 from file: 471)
02883417 822442941114
Pre-Death Cash: A Business Grows
Monday November 14 1994
Word Count: 1274

 22/6/9   (Item 9 from file: 471)
02871114 430625941004
COMPANY REPORTS; WALGREEN CO. (WAG,N)
Tuesday October 4 1994
Word Count: 281

 22/6/10   (Item 10 from file: 471)
02800847 768618940104
COMPANY REPORTS; Strong Gains By Walgreen
Tuesday January 4 1994
Word Count: 175

 22/6/11   (Item 11 from file: 471)
02604113 194034930119
COMPANY NEWS; Xerox Sets A Course Reversal
Tuesday January 19 1993
Word Count: 777

22/6/12   (Item 12 from file: 471)
02241760 642436910602
ATTRACTIONS; What Sights to See, Big Time (and Small)
Sunday June 2 1991
Word Count: 4219

22/6/13   (Item 13 from file: 471)
01491568 144147871028
MARKET TURMOIL; Japanese Attitude: Wary, Not Fearful
Wednesday October 28 1987
Word Count: 1028

22/6/14   (Item 14 from file: 471)
00412622 029916821115
INSURERS' UNACCEPTABLE DISCRIMINATION BY SEX
Monday November 15 1982
Word Count: 775

22/6/15   (Item 15 from file: 471)
00281665 066159810326
O.P.M. BANKRUPTCY: QUESTIONS ABOUND
Thursday March 26 1981
Word Count: 2367

22/6/16   (Item 1 from file: 169)
00202121
Life and health insurance markets benefit from reforms in state pension and
  health systems.
980601

22/6/17   (Item 2 from file: 169)
00202120
Life and health insurance markets benefit from reforms in state pension and
  health systems. Forecast for the biggest life and health insurance
  markets in 1998 and 1999. Japan: financial crisis and deregulation puts
  life insurers under pressure.
980601

22/6/18   (Item 3 from file: 169)
00119598
MDRT receives charitable gift from life insurance policy of John B. Carter.
910902

22/6/19   (Item 4 from file: 169)
00103779
Ins. Dept.: `sloppy' accounting prevailed at Exec Life of N.Y.
900528

22/6/20   (Item 5 from file: 169)
00064765
Managing managed care: the ellusiveness of "quality."
870601

22/6/21   (Item 6 from file: 169)
00058214
Illustrations don't tell the whole story.
870727

22/6/22   (Item 7 from file: 169)
00045377
Marketing officers assess the action.
860801

22/6/23   (Item 8 from file: 169)
00027138
GAMC and MDRT presidents speak to marketing executives.
850201

22/6/24   (Item 9 from file: 169)
00025930
The whole life insurance policy as an options package: an empirical investigation.
850301

22/6/25   (Item 1 from file: 583)
09724444
Workplaces are lucrative targets
  Thailand: Results, strategies of Ayudhya Allianz
11 Mar 2002

22/6/26   (Item 2 from file: 583)
09328172
Dve moznosti resenia
  SLOVAKIA: CESKO-SLOVENSKA POJISTOVNA'S RESULTS
19 Jul 2000

22/6/27   (Item 3 from file: 583)
09265686
Skandiaan pettynyt Pohjola etsii tietU ulos If-yhteisty6stU
   NORDIC: POHJOLA TO CANCEL IF AGREEMENT?
05 Apr 2000

22/6/28   (Item 4 from file: 583)
09094679
Leonialla on vain vaihtoehtoja
   FINLAND: LEONIA HAS MULTIPLE CHOICES
23 Apr 1999

22/6/29   (Item 5 from file: 583)
06468961
Many Still Don't Know How To Buy Insurance - National Mutual Survey
   CHINA: MANY IGNORANT OF INSURANCE IN CHINA
Apr 1997

22/6/30   (Item 6 from file: 583)
06332603
More get provident fund licences
   THAILAND: 19 PROVIDENT FUND LICENCES AWARDED
29 Jun 1996

22/6/31   (Item 7 from file: 583)
05902520
Wirtschaftliche Probleme der Haushalte sorgenfuer verhaltenes Neuges\
   GERMANY: INSURANCE INDUSTRY IN 1993
11 Nov 1993

22/6/32   (Item 8 from file: 583)
05210035
Why big insurers are rethinking their policy
   UK - WHY BIG INSURERS ARE RETHINKING THEIR POLICY
23 July 1992

22/6/33   (Item 1 from file: 474)
07780835   NYT Sequence Number: 335550000519
METROPOLITAN LIFE SAYS IT AIMS TO START A FULL-SERVICE BANK
Friday May 19 2000

22/6/34   (Item 1 from file: 475)
07500165   NYT Sequence Number: 000000960201
NEW YORK LIFE INSURANCE CO: JUDGE APPROVES SETTLEMENT IN SUIT OVER SALES
  PRACTICES
Friday February 2 1996

22/6/35   (Item 2 from file: 475)
06258188
LOWER RATES CAN UNDERCUT A LIFE POLICY'S PERFORMANCE
Monday March 16 1992

22/6/36   (Item 3 from file: 475)
05519556
UTL CORP: GROUP BUYS 6.6% INTEREST; MAY WAGE A PROXY FIGHT
Wednesday February 8 1989

22/6/37   (Item 1 from file: 35)
01211403 ORDER NO: AAD92-11922
ESTIMATING MARKET VALUE OF LIABILITIES: THE IMPACT OF INTEREST SENSITIVITY
OF LOSS PAYMENTS ON LIABILITIES OF PROPERTY-LIABILITY INSURANCE COMPANIES
  Year: 1991

22/6/38   (Item 2 from file: 35)
01203490 ORDER NO: AAD92-07359
THE EFFECT OF ORGANIZATIONAL VALUES ON SALESPERSON PERFORMANCE
  Year: 1991

22/6/39   (Item 3 from file: 35)
01176490 ORDER NO: AAD91-30405
DIVIDEND POLICY IN THE LIFE INSURANCE INDUSTRY
  Year: 1990

22/6/40   (Item 4 from file: 35)
689856 ORDER NO: AAD80-16960
THE FORWARD MARKET FOR LOANABLE FUNDS AT LIFE INSURANCE COMPANIES
  Year: 1980

22/6/41   (Item 1 from file: 2)
09515905
Title: Risk comparisons of premium rules: optimality and a life insurance study
Publication Date: 21 July 2003

INSPEC Update Issue: 2005-031
Copyright: 2005, IEE

 22/6/42   (Item 2 from file: 2)
07472086
Title: Insolvency risk and its impact on the policyholders' investment
   choices: a mean-variance approach for participating life insurance business in UK
Publication Date: 10 Dec. 1999
INSPEC Update Issue: 2000-003
Copyright: 2000, IEE

 22/6/43   (Item 3 from file: 2)
05942459
Title: Actuarial equivalence
Publication Date: Dec. 1994
INSPEC Update Issue: 1995-018
Copyright: 1995, IEE

 22/6/44   (Item 4 from file: 2)
02503621
Title: An integrated model of a life insurance company
Publication Date: July 1979
INSPEC Update Issue: 1980-005
Copyright: 1980, IEE

22/3,K/21   (Item 6 from file: 169)
DIALOG(R)File 169:Insurance Periodicals

00058214
Illustrations don't tell the whole story.
National Underwriter: Life & Health/Financial Services, Jul 27 1987, p7
ABSTRACT: Most consumers shopping for interest-sensitive life insurance policies like
            universal life will be shown illustrations--or scenarios--that will forecast
            annual premiums, expense changes and cash values down to the dollar. Yet
            consumers should think twice before basing their purchase solely on the
            illustration, according to Edward P. Mohoric and Paul Silverberg.
            (Author/OA)

22/3,K/22   (Item 7 from file: 169)
DIALOG(R)File 169:Insurance Periodicals

00045377
Marketing officers assess the action.
Bests Review: Life/Health, Aug 1986, p41
...ABSTRACT: of universal life, the need to curb the misleading policy
illustrations, the possible resurgence of term insurance and
the relative merits, from the company point of view, of
getting the product to the consumer through career agents, personal
producing general agents, financial planners or...

22/3,K/23   (Item 8 from file: 169)
DIALOG(R)File 169:Insurance Periodicals

00027138
GAMC and MDRT presidents speak to marketing executives.
Razza, Joseph C., Jr.
Life Association News, Feb 1985, p164
...ABSTRACT: the General Agents and Managers Conference, Edward K. Leaton,
and of the Million Dollar Round Table, Ron Barbaro, delivered
at the Life Insurance Marketing and Research Association's 1984 annual meeting. (OA)

22/3,K/24   (Item 9 from file: 169)
DIALOG(R)File 169:Insurance Periodicals

00025930
The whole life insurance policy as an options package: an empirical investigation.

Walden, Michael L.
Journal of Risk and Insurance, Mar 1985, p44
ABSTRACT: The options view of the whole life insurance policy suggests that a whole
           life policy is a package of options, each of which has value and is expected
           to influence the price of the policy. The options package theory was
           empirically investigated using...

22/3,K/31   (Item 7 from file: 583)
DIALOG(R)File 583:Gale Group Globalbase(TM)
(c) 2002 Gale/Cengage. All rts. reserv.

05902520
Wirtschaftliche Probleme der Haushalte sorgenfuer verhaltenes Neuges\
  GERMANY: INSURANCE INDUSTRY IN 1993
Handelsblatt (HT)   11 Nov 1993 p.11
Language: GERMAN
... estimated 13%, private health insurance 12.5%, technical insurance 12%
and fire insurance 11%. In life insurance, the number of new
policies is expected to fall by 4% to about 7.8mn, while a 2.5% increase is
expected in insured value to about DM 348bn. The number of
private health insurance policies is estimated to grow...

...cutting insurance companies' capital revenues and thus undermining their
efforts to strengthen equity ratios in view of 1994.

B.   Full-text Databases

Full text NPL files - 1

? show files;ds;cost;logoff hold
File 20:Dialog Global Reporter 1997-2010/Feb 05
        (c) 2010 Dialog

Set   Items   Description
S1   355569 (LIFE OR TERM)()(INSURANCE OR ASSURANCE) OR DEATH()(BENEFIT
                OR BENEFITS)
S2   355569 (LIFE OR TERM)()(INSURANCE OR ASSURANCE) OR DEATH()(BENEFIT
                OR BENEFITS)
S3   80219 ILLUSTRATION OR GRAPH??? OR REPRESENTATION?? OR DISPLAY???
                OR SYMBOLI? OR VISUALI?ATION OR VIEW??? OR IMAGE OR IMAGING OR
                DEPICT??? OR MODEL OR MODELING OR MODELLING OR CHART??? OR P-
                ICTURE OR TABLE OR MATRIX OR GRID OR TABULATION OR DIAGRAM
S4   180283 FUTURE OR EXPECTED OR EXTRAPOLAT??? OR FORECAST??? OR POSS-
                IBLE OR POSSIBILIT??? OR POTENTIAL?? OR PREDICT??? OR PRESUMA-
                BL? ? OR PRESUMPTIVE OR PROBABILITY OR PROBABLE OR PROJECT???
                OR PROJECTIONS OR PROSPECTIVE
S5   214220 VALUE OR VALUATION OR VALUES OR STATUS OR STATE OR SITUATI-
                ON OR SITUATIONS OR CONDITION OR BALANCE OR ACTIVITY OR COVER-
                AGE OR PAYMENTS OR PREMIUMS
S6   7734 (CONSENT??? OR GRANT??? OR ACCEPT??? OR ACCEPTANCE OR AGRE-
                E? OR ASSENT OR SUBSCRI? OR COMMIT? OR PROMISE OR PLEDGE OR P-
                LEDGING OR PLEDGED)(2N)(BUY??? OR PURCHAS??? OR PROCUR? OR AC-
                QUIR???)
S7   29647 CERTIFY??? OR CERTIFICATION OR CONFIRM??? OR CONFIRMATION -
                OR VERIFICATION OR VERIFY??? OR ACKNOWLEDG??? OR ACKNOWLEDGEMENT
S8   116716 RECEIVED OR RECEIPT OR GET OR GETS OR GETTING OR GOT OR AR-
                RIVED OR ARRIVAL OR DELIVERY OR DELIVERED
S9   12072 S4(3N)S5
S10   181 S3(5N)S9
S11   1321 S3(2N)S8
S12   4 S7(5N)S11
S13   0 S2(S)S6(S)S10(S)S12
S14   51 S2(S)S3(S)S4(S)S5(S)S6(S)S7(S)S8
S15   0 S11(S)S14
S16   16367 S2(S)S3
S17   1041 S16(S)(S6 OR (S7(S)S8))
S18   424 S6(S)S17
S19   4204 S2(10N)S3
S20   2 S19(10N)(S6 OR (S7(5N)S8))
S21   22 S16(10N)(S6 OR (S7(5N)S8))
S22   72 S14 OR S21
S23   11 S22 NOT (PY>2003 OR PD=20031015:20031231)

S24   11   RD   (unique items)

24/6/1
29131315
Life Insurance Cover: There Wont Be More To It Than Meets The Eye
May 14, 2003
WORD COUNT: 693

24/6/2
27280232 (USE FORMAT 7 OR 9 FOR FULLTEXT)
AAP Finance News in Brief for Wednesday, Jan 29, 2003
January 29, 2003
WORD COUNT: 1354

24/6/3
25027165
Canada NewsWire summary of releases for Wednesday, September 18, 2002
September 18, 2002
WORD COUNT: 3949

24/6/4
23478619
Canada NewsWire summary of releases for Thursday, June 20, 2002
June 20, 2002
WORD COUNT: 3728

24/6/5
23176549
Canada NewsWire summary of releases for Tuesday, June 4, 2002
June 04, 2002
WORD COUNT: 3659

24/6/6
22104408
Transamerica Life Canada Seeks $7.5M in Damages From ING Canada Over
   Pension Surplus Issue
April 05, 2002
WORD COUNT: 582

24/6/7
20293421 (USE FORMAT 7 OR 9 FOR FULLTEXT)

Pillar Property - Retail Parks sold to Hercules
December 06, 2001
WORD COUNT: 3178

 24/6/8
16388501
BestDay News Summary, April 27, 2001
April 27, 2001
WORD COUNT: 1024

 24/6/9
06704308
E A R N I N G S
August 15, 1999
WORD COUNT: 4961

 24/6/10
03030001
Correcting statement by Stellar International Holdings
October 06, 1998
WORD COUNT: 47

 24/6/11
01306064 (USE FORMAT 7 OR 9 FOR FULLTEXT)
Fortis Introduces New Brandmark Worldwide
March 31, 1998
WORD COUNT: 1104

24/3,K/1
DIALOG(R)File 20:Dialog Global Reporter
(c) 2010 Dialog. All rts. reserv.

29131315
Life Insurance Cover: There Wont Be More To It Than Meets The Eye
FINANCIAL EXPRESS
May 14, 2003
JOURNAL CODE: WFEX LANGUAGE: English RECORD TYPE: FULLTEXT
WORD COUNT: 693
    ...We even file our illustrations with the regulator," he claimed, and "customers are required to acknowledge receipt of illustration in the proposal form". He pointed out that if no standardisation was possible in certain...

Full text NPL files - 2

? show files;ds;cost;logoff hold
File 634:San Jose Mercury Jun 1985-2010/Feb 04
        (c) 2010 San Jose Mercury News
File 610:Business Wire 1999-2010/Feb 05
        (c) 2010 Business Wire.
File 613:PR Newswire 1999-2010/Feb 04
        (c) 2010 PR Newswire Association Inc
File 810:Business Wire 1986-1999/Feb 28
        (c) 1999 Business Wire
File 813:PR Newswire 1987-1999/Apr 30
        (c) 1999 PR Newswire Association Inc
File   9:Business & Industry(R) Jul/1994-2010/Feb 04
        (c) 2010 Gale/Cengage
File 15:ABI/Inform(R) 1971-2010/Feb 04
        (c) 2010 ProQuest Info&Learning
File 16:Gale Group PROMT(R) 1990-2010/Feb 05
        (c) 2010 Gale/Cengage
File 148:Gale Group Trade & Industry DB 1976-2010/Feb 05
        (c) 2010 Gale/Cengage
File 160:Gale Group PROMT(R) 1972-1989
        (c) 1999 The Gale Group
File 275:Gale Group Computer DB(TM) 1983-2010/Dec 30
        (c) 2010 Gale/Cengage
File 621:Gale Group New Prod.Annou.(R) 1985-2010/Dec 22
        (c) 2010 Gale/Cengage
File 636:Gale Group Newsletter DB(TM) 1987-2010/Jan 05
        (c) 2010 Gale/Cengage
File 637:Journal of Commerce 1986-2010/Feb 05
        (c) 2010 UBM Global Trade
File 624:McGraw-Hill Publications 1985-2010/Feb 04
        (c) 2010 McGraw-Hill Co. Inc
File 625:American Banker Publications 1981-2008/Jun 26
        (c) 2008 American Banker

Set   Items   Description
S1   628629   (LIFE OR TERM)()(INSURANCE OR ASSURANCE) OR DEATH()(BENEFIT
          OR BENEFITS)
S2   628629   (LIFE OR TERM)()(INSURANCE OR ASSURANCE) OR DEATH()(BENEFIT
          OR BENEFITS)
S3   186487   ILLUSTRATION OR GRAPH??? OR REPRESENTATION?? OR DISPLAY???
          OR SYMBOLI? OR VISUALI?ATION OR VIEW??? OR IMAGE OR IMAGING OR
          DEPICT??? OR MODEL OR MODELING OR MODELLING OR CHART??? OR P-
          ICTURE OR TABLE OR MATRIX OR GRID OR TABULATION OR DIAGRAM
S4   334302   FUTURE OR EXPECTED OR EXTRAPOLAT??? OR FORECAST??? OR POSS-
          IBLE OR POSSIBILIT??? OR POTENTIAL?? OR PREDICT??? OR PRESUMA-
          BL? ? OR PRESUMPTIVE OR PROBABILITY OR PROBABLE OR PROJECT???

OR PROJECTIONS OR PROSPECTIVE
```
S5      398391   VALUE OR VALUATION OR VALUES OR STATUS OR STATE OR SITUATI-
                 ON OR SITUATIONS OR CONDITION OR BALANCE OR ACTIVITY OR COVER-
                 AGE OR PAYMENTS OR PREMIUMS
S6       21863   (CONSENT??? OR GRANT??? OR ACCEPT??? OR ACCEPTANCE OR AGRE-
                 E? OR ASSENT OR SUBSCRI? OR COMMIT? OR PROMISE OR PLEDGE OR P-
                 LEDGING OR PLEDGED)(2N)(BUY??? OR PURCHAS??? OR PROCUR? OR AC-
                 QUIR???)
S7       49182   CERTIFY??? OR CERTIFICATION OR CONFIRM??? OR CONFIRMATION -
                 OR VERIFICATION OR VERIFY??? OR ACKNOWLEDG??? OR ACKNOWLEDGEMENT
S8      207016   RECEIVED OR RECEIPT OR GET OR GETS OR GETTING OR GOT OR AR-
                 RIVED OR ARRIVAL OR DELIVERY OR DELIVERED
S9       30227   S4(3N)S5
S10        973   S3(5N)S9
S11       3268   S3(2N)S8
S12          3   S7(5N)S11
S13          0   S2(S)S6(S)S10(S)S12
S14          3   S2(S)S3(S)S4(S)S5(S)S6(S)S7(S)S8
S15      32130   S2(S)S3
S16        341   S15(S)(S6 OR (S7(S)S8))
S17         23   S9(S)S16
S18          9   S11(S)S16
S19         99   S15(10N)(S6 OR (S7(5N)S8))
S20         83   S15(7N)(S6 OR (S7(5N)S8))
S21        110   S17 OR S18 OR S20
S22         56   S21 NOT (PY>2003 OR PD=20031015:20031231)
S23         44   RD  (unique items)
```

23/6/1   (Item 1 from file: 634)
04042085
SPECTRADYNE AGREES TO TAKEOVER
Wednesday, May 27, 1987
Word Count: 69

23/6/2   (Item 1 from file: 613)
01047524 20031003CGF018 (USE FORMAT 7 FOR FULLTEXT)
Insure.com Teams Up With RBC Insurance(TM)
Friday, October 3, 2003 11:21 EDT
WORD COUNT: 1,314

23/6/3   (Item 2 from file: 613)
01046703 20031002CGTH007 (USE FORMAT 7 FOR FULLTEXT)
Quotesmith.com Updates Financial Guidance for 2003
Thursday, October 2, 2003 07:45 EDT
WORD COUNT: 841

23/6/4   (Item 3 from file: 613)
01032358 20030903CGW039 (USE FORMAT 7 FOR FULLTEXT)
Quotesmith.com Debuts Premium Term Life Search Engine
Wednesday, September 3, 2003 12:25 EDT
WORD COUNT: 1,058

23/6/5   (Item 4 from file: 613)
01017731 20030730DAW010 (USE FORMAT 7 FOR FULLTEXT)
Quotesmith.com Reports 2Q Financial Results
Wednesday, July 30, 2003 09:15 EDT
WORD COUNT: 1,319

23/6/6   (Item 5 from file: 613)
00933842 20030212CGW076 (USE FORMAT 7 FOR FULLTEXT)
Schaeffer's Market Observation Features AIG
Wednesday, February 12, 2003 14:42 EST
WORD COUNT: 829

23/6/7   (Item 6 from file: 613)
00765355 20020513CLM006 (USE FORMAT 7 FOR FULLTEXT)
KeyCorp Acquisition Expands Capabilities
Monday, May 13, 2002 09:31 EDT
WORD COUNT: 506

23/6/8   (Item 7 from file: 613)
00713593 20020205NYTU190 (USE FORMAT 7 FOR FULLTEXT)
Centene Corporation Announces Purchase of Bankers Reserve
Tuesday, February 5, 2002 18:57 EST
WORD COUNT: 617

23/6/9   (Item 8 from file: 613)
00665193 20011026NYF025 (USE FORMAT 7 FOR FULLTEXT)
Charter Municipal Mortgage Acceptance Company to Acquire PW
Friday, October 26, 2001 08:17 EDT
WORD COUNT: 1,106

23/6/10   (Item 9 from file: 613)
00235483 19991220PHM028 (USE FORMAT 7 FOR FULLTEXT)
Pennsylvania Insurance Department Releases November Enforcement Actions
Monday, December 20, 1999 11:54 EST
WORD COUNT: 819

23/6/11   (Item 1 from file: 813)
0946474   NYTU076
EQUITABLE OF IOWA COMPANIES' DEBT RATINGS PLACED ON RATINGS WATCH--DOWN
AND INSURANCE COMPANY RATINGS REAFFIRMED BY DCR
DATE: May 7, 1996
WORD COUNT: 290

23/6/12   (Item 1 from file: 9)
03825795 Supplier Number: 139258750   (USE FORMAT 7 OR 9 FOR FULLTEXT)
Centene Corporation.
January 2003
WORD COUNT: 386

23/6/13   (Item 2 from file: 9)
01731796 Supplier Number: 24485943
ALLSTATE CORP.
December 22, 1998

23/6/14   (Item 1 from file: 15)
02540930 302834281
The role of commitment in dynamic contracts: Evidence from life insurance
Feb 2003

23/6/15   (Item 2 from file: 15)
02095144 64724501   **USE FORMAT 7 OR 9 FOR FULL TEXT**
Expanding tax-favored retirement benefits
Nov 2000   LENGTH: 2 Pages
WORD COUNT: 1186

23/6/16   (Item 3 from file: 15)
02008610 52519553   **USE FORMAT 7 OR 9 FOR FULL TEXT**
Cold-canvass teams lower rejection, boost activity
Apr 3, 2000   LENGTH: 2 Pages
WORD COUNT: 589

23/6/17   (Item 4 from file: 15)
01904472 05-55464   **USE FORMAT 7 OR 9 FOR FULL TEXT**
What simplified cross-purpose buy-sell agreements can offer
Sep 27, 1999   LENGTH: 2 Pages
WORD COUNT: 948

23/6/18   (Item 5 from file: 15)
01869017 05-20009   **USE FORMAT 7 OR 9 FOR FULL TEXT**
Valuing the rep firm: Summing it all up--part IX
Aug 1999   LENGTH: 3 Pages
WORD COUNT: 1250

23/6/19   (Item 6 from file: 15)
01840117 04-91108
Disability insurance fills a need for buy-sell agreements
Jun 1999   LENGTH: 7 Pages

23/6/20   (Item 7 from file: 15)
01815379 04-66370   **USE FORMAT 7 OR 9 FOR FULL TEXT**
Valuing the rep firm: The wonderful uses of life insurance
May 1999   LENGTH: 4 Pages
WORD COUNT: 2038

23/6/21   (Item 8 from file: 15)
01319999 99-69395   **USE FORMAT 7 OR 9 FOR FULL TEXT**
Repainting an old canvas
Oct 1996   LENGTH: 2 Pages
WORD COUNT: 1655

23/6/22   (Item 9 from file: 15)
01095822 97-45216   **USE FORMAT 7 OR 9 FOR FULL TEXT**
Life illustrations model reg closer to adoption by NAIC
Sep 18, 1995   LENGTH: 2 Pages
WORD COUNT: 654

23/6/23   (Item 10 from file: 15)
00804063 94-53455   **USE FORMAT 7 OR 9 FOR FULL TEXT**
The life insurance partnership: A promising solution to transferring life
insurance policies from a corporation?
Jan 1994   LENGTH: 8 Pages
WORD COUNT: 6244

23/6/24   (Item 11 from file: 15)
00736197 93-85418   **USE FORMAT 7 OR 9 FOR FULL TEXT**
Bookshelf
Jul 1993   LENGTH: 2 Pages
WORD COUNT: 1180

23/6/25   (Item 12 from file: 15)
00620416 92-35518   ** USE FORMAT 7 OR 9 FOR FULL TEXT**
Finding a New Friend in an Old Product
Jun 1992   LENGTH: 3 Pages
WORD COUNT: 1489

23/6/26   (Item 13 from file: 15)
00586394 92-01567   ** USE FORMAT 7 OR 9 FOR FULL TEXT**
The Corporate Buy/Sell Agreement: A New Product and a New Approach
Dec 1991   LENGTH: 4 Pages
WORD COUNT: 1498

23/6/27   (Item 14 from file: 15)
00081008 78-15339
Cost of Transferring a Business Makes Life Purchase Appealing
Sept. 1978

23/6/28   (Item 15 from file: 15)
00025770 75-04147
TERM CONVERSIONS ARE BEAUTIFUL
APR. 1975

23/6/29   (Item 1 from file: 16)
12238122   Supplier Number: 131652175 (USE FORMAT 7 FOR FULLTEXT)
Insure.com Teams Up With RBC Insurance(TM) to Make 'Instant Issue Life
   Insurance' a Reality; Groundbreaking Online Offering Chops Six Week
   Buying Process Down to 15 Minutes; Delivering What Life Insurance Buyers
   Want: True 'Point, Click and Buy' Functionality Takes Speed and
   Convenience to the Max.
Oct 3, 2003
Word Count: 1197

23/6/30   (Item 2 from file: 16)
10688876   Supplier Number: 107214620 (USE FORMAT 7 FOR FULLTEXT)
Quotesmith.com Debuts New Return of Premium Term Life Search Engine.
Sept 3, 2003
Word Count: 1087

23/6/31   (Item 3 from file: 16)
07402217   Supplier Number: 62237296 (USE FORMAT 7 FOR FULLTEXT)
NEW SENSE OF URGENCY PROJECTED BY NAIC.
May 22, 2000

Word Count: 460

 23/6/32   (Item 4 from file: 16)
06937097   Supplier Number: 58467265 (USE FORMAT 7 FOR FULLTEXT)
Future brings challenges to risk manager.
Dec 20, 1999
Word Count: 3123

 23/6/33   (Item 5 from file: 16)
06048740   Supplier Number: 53641933 (USE FORMAT 7 FOR FULLTEXT)
Revamp Insurance Initiatives Or Risk Market Share.
Dec 9, 1998
Word Count: 1163

 23/6/34   (Item 6 from file: 16)
05155126   Supplier Number: 47868071
Lincoln agrees to buy units from Cigna.
July 29, 1997

 23/6/35   (Item 7 from file: 16)
04211790   Supplier Number: 46160789 (USE FORMAT 7 FOR FULLTEXT)
Charter National Life Insurance Co. makes announcement.
Feb 20, 1996
Word Count: 255

 23/6/36   (Item 1 from file: 148)
10509965   SUPPLIER NUMBER: 53063357   (USE FORMAT 7 OR 9 FOR FULL TEXT)
Correcting statement by Stellar International Holdings.
Oct 7, 1998
WORD COUNT: 48   LINE COUNT: 00007

 23/6/37   (Item 2 from file: 148)
02184044   SUPPLIER NUMBER: 03551373   (USE FORMAT 7 OR 9 FOR FULL TEXT)
Metropolitan Life Insurance begins exchanging its SPDAs for Charter
 Security Life SPDAs; pursuant to acquisition agreement.
Dec 5, 1984
WORD COUNT: 447   LINE COUNT: 00036

 23/6/38   (Item 1 from file: 160)
02178130
Adage Inc

May 1, 1989

 23/6/39   (Item 2 from file: 160)
01898154
Charter, Thompson merger will create $50 mil agency
March 27, 1988

 23/6/40   (Item 1 from file: 621)
04050985   Supplier Number: 131672395 (USE FORMAT 007 FOR FULLTEXT)
Quotesmith.com Reports Second-Quarter Financial Results; - Insure.com Owner
  Posts Q2 Net Loss of $308,000 vs. $222,000 in 2002 - Non-Advertising
  Expenses Reduced by $1.2 Million vs. Q2 2002 - Average Revenue per
  Transaction Rises 21 Percent to $611 vs. $504 in Q2 2002 - Lackluster
  Revenue Leads to Lowered Profit Expectations for 2003.
July 30, 2003
Word Count: 1264

 23/6/41   (Item 2 from file: 621)
04047081   Supplier Number: 131666361 (USE FORMAT 007 FOR FULLTEXT)
Quotesmith.com Debuts New Return of Premium Term Life Search Engine;
  Dedicated Search Engine Makes It Fast and Easy for Return of Premium Life
  Insurance Shoppers to Compare Prices of Several Leading Insurers All at Once.
Sept 3, 2003
Word Count: 1050

 23/6/42   (Item 1 from file: 636)
03662933   Supplier Number: 47889566 (USE FORMAT 7 FOR FULLTEXT)
Calif. Blue Shield to Bolster Medicare Position with CareAmerica
August 4, 1997
Word Count: 291

 23/6/43   (Item 2 from file: 636)
02410228   Supplier Number: 44778714 (USE FORMAT 7 FOR FULLTEXT)
S.2122 Public/Private Long Term Care Partnership Act
June 22, 1994
Word Count: 1553

 23/6/44   (Item 1 from file: 625)
0050705
Flashbacks
 March 27, 1986

23/3,K/4   (Item 3 from file: 613)
DIALOG(R)File 613:PR Newswire

01032358 20030903CGW039 (USE FORMAT 7 FOR FULLTEXT)
Quotesmith.com Debuts Premium Term Life Search Engine
PR Newswire
Wednesday, September 3, 2003 12:25 EDT
JOURNAL CODE: PR LANGUAGE: ENGLISH RECORD TYPE: FULLTEXT
DOCUMENT TYPE: NEWSWIRE
WORD COUNT: 1,058
...turns out to be inaccurate. Potential risks and uncertainties include, among others,
declines in the life insurance industry, level of acceptance of purchasing insurance
over the Internet by consumers, unpredictability of future revenues, potential fluctuations
in quarterly operating...

23/3,K/22   (Item 9 from file: 15)
DIALOG(R)File 15:ABI/Inform(R)

01095822 97-45216
Life illustrations model reg closer to adoption by NAIC
Connolly, Jim
National Underwriter (Life/Health/Financial Services) v99n38 PP: 1, 65
Sep 18, 1995
ISSN: 0893-8202 JRNL CODE: NUD
WORD COUNT: 654
ABSTRACT: A model regulation by the NAIC setting guidelines for life insurance policy
illustrations moved one step closer to
implementation, even as discussion on a comparable model for variable
life products got underway. The model reg was adopted and will
be considered by the full NAIC membership in December, but...

...the working group's draft. Still, there is general support for the
goals of the model - protecting consumers from illustrations with
projections that might be misleading and creating understandable
illustrations. The model would require that all policies which are
marketed with illustrations have an illustration actuary
certify that non-guaranteed elements are consistent with recent
historical experience using tests including self-supporting...

V. Additional Resources Searched

Searches were done in two template files not available through DIALOG, the Internet and Personal Computing Abstracts and the Financial Times, but there were no results.